



Concordia Plan Services
 The Lutheran Church- Missouri Synod
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 St. Louis: 314-965-7580
 Email: info@ConcordiaPlans.org
 Website: ConcordiaPlans.org

Concordia Retirement Savings Plan Salary Deferral Agreement

PLEASE PRINT OR TYPE ALL INFORMATION IN BLUE OR BLACK INK

A	Member Information				
<hr/> Name (Last, First, Middle Initial)					
<hr/> Email Address Phone Number					
B	Authorization for Deferrals				
For annual deferral limits and other information, please see the next page.					
<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: center;">Pre-Tax Deferrals</th> </tr> </thead> <tbody> <tr> <td style="padding: 5px;"> I hereby authorize my employer to: Deduct Pre-Tax Deferrals from my includible compensation per month: 10% 8% 6% Other _____% \$400 \$300 \$200 Other \$ _____ The annual maximum <i>(Complete Allocation Direction below)</i> Stop Pre-Tax deferrals </td> </tr> </tbody> </table>	Pre-Tax Deferrals	I hereby authorize my employer to: Deduct Pre-Tax Deferrals from my includible compensation per month: 10% 8% 6% Other _____% \$400 \$300 \$200 Other \$ _____ The annual maximum <i>(Complete Allocation Direction below)</i> Stop Pre-Tax deferrals	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: center;">After-Tax Roth Deferrals</th> </tr> </thead> <tbody> <tr> <td style="padding: 5px;"> I hereby authorize my employer to: Deduct After-Tax Roth Deferrals from my includible compensation per month: 10% 8% 6% Other _____% \$400 \$300 \$200 Other \$ _____ The annual maximum <i>(Complete Allocation Direction below)</i> Stop After-Tax deferrals </td> </tr> </tbody> </table>	After-Tax Roth Deferrals	I hereby authorize my employer to: Deduct After-Tax Roth Deferrals from my includible compensation per month: 10% 8% 6% Other _____% \$400 \$300 \$200 Other \$ _____ The annual maximum <i>(Complete Allocation Direction below)</i> Stop After-Tax deferrals
Pre-Tax Deferrals					
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After-Tax Roth Deferrals					
I hereby authorize my employer to: Deduct After-Tax Roth Deferrals from my includible compensation per month: 10% 8% 6% Other _____% \$400 \$300 \$200 Other \$ _____ The annual maximum <i>(Complete Allocation Direction below)</i> Stop After-Tax deferrals					
Allocation Direction of Maximum Contribution					
<hr/> If you would like to contribute the annual maximum amount allowed under IRS regulations as a combination of Pre-Tax and After-Tax Roth deferrals, indicate the applicable percentage of each below (total must equal 100%). Percentage of contributions as Pre-Tax Deferrals: _____% Percentage of contributions as After-Tax Roth Deferrals: _____%					
C	Age 50 Catch-Up Election				
Check this box if the amount authorized in Section B includes Age 50 Catch-up amounts.					
<i>(Continued on next page)</i>					

